COMMON APPLICATION FORM

For Resident Indians and NRIs/FII

Received from Mr. / Ms.

[Please tick (/)] ENCLOSED PAN Proof KYC Complied



(PLEASE READ THE INSTRUCTIONS REFORE FILLING UP THE FORM) Application No. EUIN is mandatory for "Execution Only" transactions. Ref. Instruction No. 9 TRANSACTION CHARGES FOR APPLICATIONS ROUTED THROUGH DISTRIBUTORS/AGENTS ONLY (Refer Instruction 1 (viii)) In case the subscription (lumpsum) amount is ₹ 10,000/- or more and your Distributor has opted to receive Transaction Charges, ₹ 150/- (for first time mutual fund investor) or ₹ 100/- (for investor other than first time mutual fund investor) will be deducted from the subscription amount and paid to the distributor. Units will be issued against the balance amount invested. EXISTING UNITHOLDER please fill in your Folio No., Name & Email ID and then proceed to Section 5 (Applicable details and Mode of holding will be as per the existing Folio No.) **Existing Folio No.** 1. FIRST / SOLE APPLICANT INFORMATION (MANDATORY) (Refer Instruction No. 2,3,4) Fresh / New Investors fill in all the blocks. (1 to 10) In case of investment "On behalf of Minor", Please Refer Instruction no. 2(ii) NAME OF FIRST / SOLE APPLICANT Mr. Ms. M/s. PAN (Mandatory) Date of Birth** NAME OF THE SECOND APPLICANT Mr. Ms. M/s. PAN (Mandatory) NAME OF THE THIRD APPLICANT PAN (Mandatory) Date of Birth** ** Mandatory in case the First / Sole Applicant is Minor NAME OF THE GUARDIAN (In case First / Sole Applicant is minor) / CONTACT PERSON - DESIGNATION / PoA HOLDER (In case of Non-individual Investors) Mr Ms M/s RELATIONSHIP OF GUARDIAN (Refer Instruction No. 2(ii)) ISD CODE TEL: OFF. TEL: RESI TAX STATUS [Please tick (🗸)] Resident Individual ■ NRI - NRO HUF Club / Society ☐ PIO Body Corporate Minor Government Body Partnership Firm QFI ☐ Trust ■ NRI - NRE Bank & FI Sole Proprietor Others _ **KYC DETAILS (Mandatory)** OCCUPATION [Please tick (🗸)] FIRST APPLICANT □ Private Sector Service □ Public Sector Service □ Government Service □ Business □ Professional □ Agriculturist □ Retired □ Housewife Student SECOND APPLICANT □ Private Sector Service □ Public Sector Service □ Government Service □ Business □ Professional □ Agriculturist □ Retired □ Housewife Student Forex Dealer Others (please specify) THIRD APPLICANT □ Private Sector Service □ Public Sector Service □ Government Service □ Business □ Professional □ Agriculturist □ Retired □ Housewife Student Forex Dealer Others (please specify) GROSS ANNUAL INCOME [Please tick (🗸)] \square Below 1 Lac \square 1-5 Lacs \square 5-10 Lacs \square 10-25 Lacs \square > 25 Lacs - 1 Crore \square > 1 Crore FIRST APPLICANT D M M Y Y Y Y [Not older than 1 year] Net worth (Mandatory for Non - Individuals Rs. as on \square Below 1 Lac \square 1-5 Lacs \square 5-10 Lacs \square 10-25 Lacs \square > 25 Lacs - 1 Crore \square > 1 Crore 0R Net Worth SECOND APPLICANT \square Below 1 Lac \square 1-5 Lacs \square 5-10 Lacs \square 10-25 Lacs \square > 25 Lacs - 1 Crore \square > 1 Crore OR Net Worth THIRD APPLICANT For Individuals For Non-Individual Investors (Companies, Trust, Partnership etc.) I am Politically Exposed Person Is the company a Listed Company or Subsidiary of Listed Company or Controlled by a Listed Company: Yes □ No I am Related to Politically Exposed Person (If No, please attach mandatory UBO Declaration) ■ Not Applicable Foreign Exchange / Money Charger Services ☐ No Yes Gaming / Gambling / Lottery / Casino Services Yes ■ No Money Lending / Pawning Yes □ No MODE OF HOLDING (Please tick (🗸)) (Please Refer Instruction No. 2(v)) Single Anyone or Survivor (Default option is Anyone or survivor) MAILING ADDRESS OF FIRST / SOLE APPLICANT (P.O.Box Address is not sufficient. Please provide full address.) (Indian Address in case of NRIs/Fils) PIN CODE CITY STATE ACKNOWLEDGEMENT SLIP (To be filled in by the Investor) **COMMON APPLICATION FORM** Application No. Birla Sun Life Asset Management Company Limited One India Bulls Centre, Tower 1, 17th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013 Birla Sun Life Collection Centre / BSLAMC Stamp & Signature Mutual Fund Toll Free: 1-800-270-7000/ 1-800-22-7000 | sms 'GAIN' to 56161 | Email: connect@birlasunlife.com

NECS Form Yes No

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